

Meliora Bio Holding ApS

Slotsherrensvej 411B
2610 Rødovre

CVR No. 44666448

Annual report 2024

26 February 2024 - 31 December 2024

Adopted at the Annual General Meeting on 29.
June 2025

Christian Riewe
Chairman

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Company details

Company

Meliora Bio Holding ApS
Slotsherrensvej 411B
2610 Rødovre

CVR No.: 44666448

Executive board

Henrik Maimann

Board of Directors

Christian Ree
Christian Riewe
René Eghammer

Auditors

inforevision
statsautoriseret revisionsaktieselskab
Buddingevej 312
2860 Søborg
CVR No. 19263096

John Richardt Søjbjerg, State Authorised Public Accountant
Kenny Madsen, State Authorised Public Accountant

Management's Review

Primary activities

The company's primary activities are to hold shares in other companies, both foreign and domestic, to carry out investments, financing and trading, and related activities.

Development in activities and finances

The results of the company's activities in the financial year amounted to a profit/loss of DKK -42.252.160. The equity at the balance sheet date amounted to DKK -55.003.832.

Management consider the results as less satisfactory.

Statement by Management

The Board of Directors and The Executive Board have today considered and adopted the consolidated financial statements and the financial statements for 26 February 2024 - 31 December 2024 for Meliora Bio Holding ApS.

The consolidated financial statements and the financial statements is prepared in accordance with the Danish Financial Statements Act.

In our opinion, the consolidated financial statements and the financial statements give a true and fair view of group's and the the company's financial position at 31 December 2024 and of the results of its operations for the financial year 26 February 2024 - 31 December 2024.

We believe that the Management's review contains a fair review of the affairs and conditions referred to therein.

We recommend that the consolidated financial statements and the financial statements be adopted at the Annual General Meeting.

Rødovre, 29. June 2025

Executive board

Henrik Maimann
CEO

Board of Directors

Christian Ree
Chairman

Christian Riewe
Board member

René Eghammer
Board member

Independent auditor's report

To the shareholder's in Meliora Bio Holding ApS

Opinion

We have audited the consolidated financial statements and the financial statements of Meliora Bio Holding ApS for the financial year 26 February 2024 - 31 December 2024, which comprise a summary of significant accounting policies, income statement, balance sheet, statement of changes in equity and notes. The consolidated financial statements and the financial statements of Meliora Bio Holding ApS are prepared under the Danish Financial Statements Act.

In our opinion, the consolidated financial statements and the financial statements of Meliora Bio Holding ApS give a true and fair view of the group's and the company's financial position as at 31 December 2024 and of the results of the group's and the company's operations for the financial year 26 February 2024 - 31 December 2024 in accordance with the Danish Financial Statements Act.

Basis for opinion

We conducted our audit in accordance with International Standards on Auditing (ISAs) and additional requirements applicable in Denmark. Our responsibilities under those standards and requirements are further described in the "Auditor's responsibilities for the audit of the consolidated financial statements and the financial statements" section of this auditor's report. We are independent of the group in accordance with the International Ethics Standards Board of Accountants' Code of Ethics for Professional Accountants (IESBA Code) and the additional requirements applicable in Denmark, and we have fulfilled our other ethical responsibilities in accordance with these requirements and IESBA Code. We believe that the audit evidence we have obtained is sufficient and appropriate to provide a basis for our opinion.

Management's responsibilities for the consolidated financial statements and the financial statements

Management is responsible for the preparation of consolidated financial statements and financial statements that give a true and fair view in accordance with the Danish Financial Statements Act, and for such internal control as Management determines is necessary to enable the preparation of consolidated financial statements and financial statements that are free from material misstatement, whether due to fraud or error. In preparing the consolidated financial statements and financial statements, Management is responsible for assessing the group's and the company's ability to continue as a going concern, for disclosing, as applicable, matters related to going concern, and for using the going concern basis of accounting in preparing the consolidated financial statements and the financial statements unless Management either intends to liquidate the group or the company or to cease operations, or has no realistic alternative but to do so.

Auditor's responsibilities for the audit of the consolidated financial statements and the financial statements

Our objectives are to obtain reasonable assurance about whether the consolidated financial statements and the financial statements as a whole are free from material misstatement, whether due to fraud or error, and to issue an auditor's report that includes our opinion. Reasonable assurance is a high level of assurance, but is not a guarantee that an audit conducted in accordance with ISAs and the additional requirements applicable in Denmark will always detect a material misstatement when it exists. Misstatements can arise from fraud or error and are considered material if, individually or in the aggregate, they could reasonably be expected to influence the economic decisions of users taken on the basis of these consolidated financial statements and financial statements. As part of an audit conducted in accordance with ISAs and the additional requirements applicable in Denmark, we exercise professional judgement and maintain professional scepticism throughout the audit. We also:

Independent auditor's report, continued

- Identify and assess the risks of material misstatement of the consolidated financial statements and the financial statements, whether due to fraud or error, design and perform audit procedures responsive to those risks, and obtain audit evidence that is sufficient and appropriate to provide a basis for our opinion. The risk of not detecting a material misstatement resulting from fraud is higher than for one resulting from error as fraud may involve collusion, forgery, intentional omissions, misrepresentations, or the override of internal control.
- Obtain an understanding of internal control relevant to the audit in order to design audit procedures that are appropriate in the circumstances, but not for the purpose of expressing an opinion on the effectiveness of the group's and the company's internal control.
- Evaluate the appropriateness of accounting policies used and the reasonableness of accounting estimates and related disclosures made by Management.
- Conclude on the appropriateness of Management's use of the going concern basis of accounting in preparing the consolidated financial statements and the financial statements, and, based on the audit evidence obtained, whether a material uncertainty exists related to events or conditions that may cast significant doubt on the group's and the company's ability to continue as a going concern. If we conclude that a material uncertainty exists, we are required to draw attention in our auditor's report to the related disclosures in the consolidated financial statements and the financial statements or, if such disclosures are inadequate, to modify our opinion. Our conclusions are based on the audit evidence obtained up to the date of our auditor's report. However, future events or conditions may cause the group and the company to cease to continue as a going concern.
- Evaluate the overall presentation, structure and content of the consolidated financial statements and the financial statements, including the disclosures in the notes, and whether the consolidated financial statements and the financial statements represent the underlying transactions and events in a manner that gives a true and fair view.
- Plan and perform the group audit to obtain sufficient appropriate audit evidence regarding the financial information of the entities or business units within the group as a basis for forming an opinion on the group Financial Statements and the Parent Company Financial Statements. We are responsible for the direction, supervision and review of the audit work performed for purposes of the group audit. We remain solely responsible for our audit opinion.

We communicate with those charged with governance regarding, among other matters, the planned scope and timing of the audit and significant audit findings, including any significant deficiencies in internal control that we identify during our audit.

Statement on Management's Review

Management is responsible for Management's Review.

Our opinion on the consolidated financial statements and the financial statements does not cover Management's Review, and we do not express any form of assurance conclusion thereon.

In connection with our audit of the consolidated financial statements and the financial statements, our responsibility is to read Management's Review and, in doing so, consider whether Management's Review is materially inconsistent with the consolidated financial statements and the financial statements or our knowledge obtained during the audit, or otherwise appears to be materially misstated.

Moreover, it is our responsibility to consider whether Management's Review provides the information required under the Danish Financials Statements Act.

Based on the work we have performed, in our view, Management's Review is in accordance with the consolidated financial statements and the financial statements and has been prepared in accordance with the requirements of the Danish Financial Statements Act.

We did not identify any material misstatement in Management's Review.

Independent auditor's report, continued

Søborg, 29. June 2025

inforevision

Statsautoriseret revisionsaktieselskab

CVR No. 19263096

John Richardt Søbjærg
State Authorised Public Accountant
mne35453

Kenny Madsen
State Authorised Public Accountant
mne33718

Accounting policies

Information on reporting class

The consolidated financial statements and the financial statements has been prepared in accordance with Danish financial statement legislation as well as generally accepted accounting principles.

The consolidated financial statements and the financial statements has been prepared in accordance with the provisions of the Danish Financial Statements Act governing Reporting class B.

Some provisions from reporting class C has been adopted.

Basis of consolidation

The consolidated financial statements comprise the parent company and the enterprises (group enterprises) controlled by the parent company. The parent company is deemed to be controlling an enterprise when it directly or indirectly controls more than 50 % of the voting rights or is otherwise able to exercise control of more than 50 % of the voting rights or is otherwise able to exercise control or de facto control with respect to the economic and operational decisions in the enterprise.

The consolidated financial statements are prepared on the basis of the financial statements of the parent company and the Group enterprises by the adding together items of a uniform nature.

In the preparation of the consolidated financial statements, all intercompany balances, income and expenses as well as gains and losses arising from transactions between the group enterprises have been eliminated.

Equity investments in the group enterprises have been eliminated by the group enterprises' proportionate shares of the equity value.

The financial statements used for the purpose of consolidation have been prepared in accordance with the consolidated accounting policies. The net profit or loss for the year and the equity of foreign enterprises have been expressed in Danish Kroner. Foreign currency translation adjustments arising as a result of translation of the equity of the foreign enterprises at the beginning of the financial years and translation of the net profit or loss for the financial years from the average rate of exchange to the closing rate are charged directly to equity.

Where group enterprises have been acquired, the balance resulting from the elimination has to the extent possible been distributed on the assets and liabilities of the group enterprises whose value is above or below the amount at which they were booked when the group relation was established. Any remaining positive balance is treated as goodwill and stated under intangible assets. Any negative balance which is equal to an expected cost or an adverse development in the group enterprises is recognised in the income statement when acquired.

Generally regarding recognition and measurement

The consolidated financial statements and the financial statements have been prepared based on historical cost.

The income is recognised in the income statement as earned. Furthermore, value adjustments of financial assets and liabilities measured at fair value or amortised cost are recognised. Moreover, all expenses incurred to achieve the earnings for the year are recognised in the income statement, including depreciation, amortisation, impairment losses and provisions as well as reversals due to changed accounting estimates of amounts that have previously been recognised in the income statement.

Assets are recognised in the balance sheet when it is probable that future economic benefits attributable to the asset will flow to the company, and the value of the asset can be measured reliably.

Liabilities are recognised in the balance sheet when it is probable that future economic benefits will flow out of the company, and the value of the liability can be measured reliably.

Accounting policies, continued

Assets and liabilities are initially measured at cost. Subsequently, assets and liabilities are measured as described for each item below.

Certain financial assets and liabilities are measured at amortised cost, which involves the recognition of a constant effective interest rate over the maturity period. Amortised cost is calculated as original cost less any repayments and with addition/deduction of the cumulative amortisation of any difference between cost and the nominal amount. In this way, capital losses and gains are allocated over the maturity period.

Recognition and measurement take into account predictable losses and risks occurring before the presentation of the consolidated financial statements and the financial statements which confirm or invalidate affairs and conditions existing at the balance sheet date.

The functional currency is Danish Kroner. All other currencies are considered foreign currencies.

Foreign currency translation

During the year, transactions in foreign currencies have been translated applying the exchange rate at the transaction date. If currency positions are considered hedge of future cash flows, the value adjustments are recognised directly in equity.

Receivables and debt denominated in foreign currencies have been recognised at the exchange rate of the balance sheet date.

Realised and unrealised exchange gains and losses have been recognised in the income statement under other financial income and expenses.

Group accounts

The company has, in accordance with the provisions of section 112 of the Danish Financial Statements Act, elected to prepare consolidated financial statements on a voluntary basis.

Accounting policies, continued

Income statement

The income statement has been classified by nature.

Gross profit

Gross profit/loss includes "Revenue", "Cost of sales", "Other operating income" and "External expenses".

Revenue

As income recognition criterion, the production criterion is applied so that revenue comprises the invoiced revenue for the year reduced by prepayments and with addition for work in progress measured at market value. Revenue is measured at fair value excl. VAT and less granted discounts.

Cost of sales

Cost of sales comprise expenses incurred to earn revenue for the year including changes in goods for resale as well as packaging in the year.

Other operating income

Other operating income comprises income of a secondary nature as viewed in relation to the company's primary activities, including payments received from public authorities as well as profit on sale of fixed assets.

External expenses

External expenses comprises Selling costs, Cost of premises and Administrative expenses.

In addition, the item includes research and development costs not meeting the criteria for capitalisation.

Staff costs

Staff costs include wages and salaries including holiday pay and pensions and other social security costs etc. to the company's employees.

Other operating expenses

Other operating expenses comprises expenses of a secondary nature as viewed in relation to the company's primary activities.

Income from investments in group enterprises

Income from investments in group enterprises comprises the pro rata share of the group enterprises' profit/loss adjusted for internal profits and losses less amortisation of goodwill on consolidation for the year.

Financial income

Financial income is recognised with amounts concerning the financial year. Financial income comprise interest, realised and unrealised exchange gains as well as interest reimbursements under the Danish Tax Prepayment Scheme.

Financial expenses

Financial expenses is recognised with amounts concerning the the financial year. Financial expenses comprise interest, realised and unrealised exchange losses as well as interest surcharge under the Danish Tax Prepayment Scheme.

Accounting policies, continued

Balance sheet

The balance sheet has been presented in account form.

Assets

Intangible assets

Intangible assets are measured at cost less accumulate amortisation.

Cost comprises the acquisition price as well as costs directly related to the acquisition until the time when the asset is ready to be put into operation.

Assets are amortised on a straight-line basis over their estimated useful lives:

Category	Period
Goodwill	5 years

Determine the amortisation period for goodwill is based on an assessment of the acquired enterprises' or business' market position, earnings as well as expected customer loyalty, which to the highest possible extent is based on historical recorded data.

As the intangible assets are not being traded in an active and effective market, no residual values after end of use are included when determining the amortisation period.

The carrying amounts of intangible assets are reviewed annually for indication of impairment for losses, apart from what is expressed by usual amortisation. If this applies, impairment for loss is made of each asset or group of assets, respectively, to lower recoverable amount. As recoverable amount, the higher of expected net selling price and net present value is applied. The net present value is calculated as the present value of the expected cash flows from the use of the asset or the group of assets.

Impairment for loss for the year is recognised in the income statement as amortisation, depreciation and impairment for loss of property, plant and equipment and intangible assets.

Investments in group enterprises

Investments in group enterprises have been recognised according to the equity method. This means that investments are measured at the pro rata share of the group enterprises' net asset value adjusted for internal dividends and profit or losses.

Distributable reserves in group enterprises which are distributed as dividends to the parent at the balance sheet date are included in the value of investments.

Group enterprises with negative net asset values are measured at zero, and any receivable from such enterprises is written down by the Parent's share of the negative net asset value to the extent deemed irrecoverable. If the negative net asset value exceeds the amount receivable, the remaining amount is recognised in provisions to the extent the Parent has a legal or constructive obligation to cover the relevant enterprise's liabilities.

Acquisition of group enterprises are recognised at cost. The difference between the cost price and the net asset value of the acquired company, which appears at the time of establishing the consolidation, is as far as possible allocated to the assets and liabilities whose value is higher or lower than the carrying amount. A remaining positive difference is treated as goodwill and included in the value of investments.

Accounting policies, continued

A negative difference, reflecting an expected cost or an unfavourable development, are recognised as income in the income statement in the year of acquisition.

The total net revaluation of investments in group enterprises is allocated through the profit or loss distribution to "Reserve for net revaluation according to the equity method" under equity. The reserve is reduced by dividend distributions to the Parent and is adjusted by changes in equity in the group enterprises.

Inventories

Inventories are measured at cost according to the FIFO method. In the event of cost exceeding net realisable value, writedown is made to this lower value.

Cost of goods for resale comprises purchase price plus delivery costs.

The net realisable value of inventories is calculated at the estimated selling price less completion costs and expected costs to execute sale. The net realisable value is determined allowing for marketability, obsolescence and development in expected sales price.

Received prepayments from customers regarding non delivered goods are recognised as liabilities.

Receivables

Receivables are measured in the balance sheet at the lower of amortised cost and net realisable value, which corresponds to nominal value less provisions for bad debts. Provisions for bad debts are determined on the basis of an individual assessment of each receivable.

Prepayments

Prepayments comprise costs incurred relating to subsequent financial years.

Accounting policies, continued

Equity and liabilities

Equity

Reserve for net revaluation according to equity method comprise net revaluation in group enterprises, associates and participating interests. The reserve is reduced by dividend distributed to the Parent and adjusted for other equity movements in the group enterprises, associates and participating interests. The reserve may be eliminated with negative retained earnings. The reserve is reduced or dissolved when divesting the group enterprises, associates and participating interests.

Reserve for current value adjustments of currency gains comprise accumulate exchange differences arising out of the translation of foreign entities financial statements from local currencies to DKK as well as translation of receivables, which is considered to be a part of the net investments in the foreign entities, from local currencies to DKK. At the point in time of divestment of a foreign entity, the accumulate exchange differences recognised in the reserve are transferred to the income statement together with the profit or loss on the divestment.

Deferred tax and corporation tax

Deferred tax is measured using the balance sheet liability method. Provision has been made for deferred tax by 22% on all temporary differences between carrying amount and tax-based value of assets and liabilities. Deferred tax is also measures with respect of the planned use of the asset and the settlement of the liability.

The tax value of the tax losses to be carried forward are included in the calculation of deferred taxes if it is probable that the losses can be used. Deferred tax assets are measured at net realisable value.

The company is jointly taxed with other Danish group enterprises with Ree Office ApS as Management company. The tax effect of the joint taxation is allocated among the group enterprises in ratio to their taxable income according to the rules on full allocation with a refund for tax losses of the Danish Corporation Tax Act.

Joint tax contributions between the jointly taxed companies which have not been settled at the balance sheet date are classified as joint tax contributions in receivables or liabilities other than provisions.

Financial debts

Financial debts are recognised initially at the proceeds received net of transaction expenses incurred, which are directly related with the loan. In subsequent years, financial debts are measured at amortised cost equal to the capitalised value using the effective interest rate. The difference between the proceeds and the nominal value is recognised in the income statement over the loan period.

Short-term debts are measured at amortised cost, substantially corresponding to nominal value.

Deferred income

Deferred income comprise income received relating to subsequent financial years.

Income statement

	Note	Group 2024	Parent 2024
		DKK	DKK
Gross loss		22.089.303	-12.681
Staff costs	3	-16.827.391	0
Earnings before interest, taxes, depreciation and amortisation (EBITDA)		5.261.912	-12.681
Depreciation, amortisation and impairment losses of property, plant and equipment and intangible assets	6	-74.324.732	0
Other operating expenses		-17.943.682	0
Earnings before interest and taxes (EBIT)		-87.006.502	-12.681
Income from investments in group enterprises	8	0	-42.239.814
Finance income	4	15.472.668	183.225
Finance expenses	5	-1.656.388	-182.890
Profit/loss before tax		-73.190.222	-42.252.160
Tax on profit/loss for the year		0	0
Profit/loss for the year		-73.190.222	-42.252.160
Special items	2		

Proposed distribution of profit and loss

	Group 2024	Parent 2024
	DKK	DKK
Proposed distribution of profit and loss for the year :		
Transferred to retained earnings	-73.190.222	-42.252.160
Profit/loss for the year	-73.190.222	-42.252.160

Assets

	Note	Group 31-12-2024 DKK	Parent 31-12-2024 DKK
Goodwill		0	0
Intangible assets	6	0	0
Investments in group enterprises	8	0	0
Receivables from group enterprises		0	0
Investments	7	0	0
Fixed assets		0	0
Manufactured goods and goods for resale		2.317.228	0
Inventories		2.317.228	0
Trade receivables		79.150	0
Other receivables		795.476	0
Prepayments		1.000.211	0
Receivables		1.874.837	0
Cash at bank and in hand		754.169	42.210
Current assets		4.946.234	42.210
Total assets		4.946.234	42.210

Equity and liabilities

	Note	Group 31-12-2024 DKK	Parent 31-12-2024 DKK
Contributed capital		40.000	40.000
Reserve for current value adjustments of currency gains		-12.791.672	0
Retained earnings		-73.190.222	-55.043.832
Equity		-85.941.894	-55.003.832
Debt to other credit institutions		29.832.800	0
Payables to group enterprises		55.033.542	55.033.542
Long-term liabilities other than provisions	9	84.866.342	55.033.542
Short-term part of long-term liabilities other than provisions		603.125	0
Trade payables		4.335.024	12.500
Other payables		869.373	0
Deferred income		214.264	0
Short-term liabilities other than provisions		6.021.786	12.500
Liabilities other than provisions		90.888.128	55.046.042
Total equity and liabilities		4.946.234	42.210
Going concern	1		
Contingent assets	10		
Contingent liabilities	11		
Group relations	12		

Statement of changes in equity, parent

	Contributed capital	Reserve for net revalua- tion according to equity method	Retained earnings	Total
	DKK	DKK	DKK	DKK
Contribution at subscription	40.000		0	40.000
Exchange rate adjustments for the year		-3.224.073	0	-3.224.073
Distributed profit/loss for the year		0	-42.252.160	-42.252.160
Transferred from net revaluation according to equity method to retained earnings		12.791.672	-12.791.672	0
Equity transactions in foreign entities		-9.567.599	0	-9.567.599
Equity at 31 December 2024	40.000	0	-55.043.832	-55.003.832

Statement of changes in equity, group

	Contributed capital	Reserve for current value adjustments of currency gains	Retained earnings	Total
	DKK	DKK	DKK	DKK
Contribution at subscription	40.000		0	40.000
Exchange rate adjustments for the year		-12.791.672	0	-12.791.672
Distributed profit/loss for the year			-73.190.222	-73.190.222
Equity at 31 December 2024	40.000	-12.791.672	-73.190.222	-85.941.894

Notes

1. Going concern

The company has lost its corporate capital.

The company is financed through loans from group-related companys. The loan is subordinated to the company's other creditors.

The company's primary shareholder has issued a letter of support to provide the necessary financial resources to ensure the company's continued operations and to ensure that the company can meet its obligations as they fall due.

2. Special items

	Group 2024 DKK	Parent 2024 DKK
Debt forgiveness	69.012.955	0
Total	69.012.955	0

Special items is included in the income statement in the items Gross loss.

3. Staff costs

	Group 2024 DKK	Parent 2024 DKK
Wages and salaries	15.682.744	0
Pensions	104.358	0
Other social security costs	163.707	0
Other staff cost	876.582	0
Total	16.827.391	0
Average number of full-time employees	12	0

Notes, continued

4. Finance income

	Group 2024	Parent 2024
	DKK	DKK
Financial income from group enterprises	0	182.829
Other financial income	15.472.668	396
Total	15.472.668	183.225

5. Finance expenses

	Group 2024	Parent 2024
	DKK	DKK
Financial expenses to group enterprises	245.149	182.890
Other financial expenses	1.411.239	0
Total	1.656.388	182.890

6. Intangible assets, group

	Goodwill	Total
	DKK	DKK
Additions through business combinations	74.199.812	74.199.812
Cost at 31 December 2024	74.199.812	74.199.812
Amortisation for the year	-74.199.812	-74.199.812
Amortisation and impairment losses at 31 December 2024	-74.199.812	-74.199.812
Carrying amount at 31 December 2024	0	0

Notes, continued

7.1. Investments, group

	Receivables from group enterprises	Total
	DKK	DKK
Additions for the year	55.031.481	55.031.481
Cost at 31 December 2024	55.031.481	55.031.481
 Carrying amount at 31 December 2024	 55.031.481	 55.031.481

7.2. Investments, parent

	Investments in group enterprises	Receivables from group enterprises	Total
	DKK	DKK	DKK
Cost at 26 February 2024	30.938.062	0	30.938.062
Additions for the year	5	55.031.481	55.031.486
Cost at 31 December 2024	30.938.067	55.031.481	85.969.548
 Exchange rate adjustments	 -12.791.672	 0	 -12.791.672
Additions through business combinations	-74.199.812	0	-74.199.812
Impairment losses for the year	1.021.936	0	1.021.936
Amortisation and impairment losses at 31 December 2024	-85.969.548	0	-85.969.548
 Carrying amount at 31 December 2024	 -55.031.481	 55.031.481	 0

Notes, continued

8. Investments in group enterprises

	Equity interest	According to annual report		Meliora Bio Holding ApS' share	
		Profit/loss for the year	Equity	Share of profit/loss for the year	Share of equity
		DKK	DKK	DKK	DKK
Comet Biorefining Inc., Canada	100%	1.021.936	-85.969.543	1.021.936	-85.969.543
Total				1.021.936	-85.969.543
Goodwill					74.199.812
Amortisations				-74.199.812	-74.199.812
Total				-73.177.876	-85.969.543
Recognition in balance sheet:					
Set-off receivables from group enterprises					-55.031.481
Total					-55.031.481

9. Long-term liabilities

	Group 31-12-2024	Parent 31-12-2024
	DKK	DKK
Liabilities in total:		
Debt to credit institutions	30.435.925	0
Payables to group enterprises	55.033.542	55.033.542
Total	85.469.467	55.033.542
Current portion of non-current liabilities:		
Debt to credit institutions	603.125	0
Total	603.125	0

10. Contingent assets

	Parent 2024
	DKK
Unrecognised deferred tax assets due to tax losses carried forward	2.716

Notes, continued

11. Contingent liabilities

Meliora Bio Holding ApS are jointly taxed with other group companies and are severally liable for tax on the jointly taxed incomes etc. of the group. Moreover, the group companies are jointly and severally liable for Danish withholding taxes by way of tax on interest, dividend tax and tax on royalty payments. Any subsequent adjustments of corporation taxes and withholding taxes may increase the company's liability.

12. Group relations

The company is included in the consolidated report for the parent companies:

Ree Office ApS, Rødovre

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“Med min underskrift bekræfter jeg indholdet og alle datoer i dette dokument.”

Navnet er skjult

Bestyrelsesformand

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IP: 91.226.xxx.xxx

2025-06-29 16:45:29 UTC



Christian Riewe

Bestyrelsesmedlem

Serienummer: 0847364b-eb3e-4221-874c-1a1e32b95138

IP: 83.48.xxx.xxx

2025-06-29 17:43:49 UTC



Henrik Maimann

Adm. direktør

Serienummer: 91931e49-9a76-4a44-9009-5f5b40bee7a2

IP: 83.93.xxx.xxx

2025-06-30 06:16:45 UTC



René Eghammer

Bestyrelsesmedlem

Serienummer: e248f425-bac2-41ff-9377-48560530f7a3

IP: 62.107.xxx.xxx

2025-06-30 09:07:28 UTC



Kenny Madsen

Statsautoriseret revisor

Serienummer: c12aee8d-6927-4f15-ae26-f6a0753e3014

IP: 93.165.xxx.xxx

2025-06-30 10:54:30 UTC



John Richardt Søbjærg

inforevision statsautoriseret revisionsaktieselskab CVR:
19263096

Statsautoriseret revisor

Serienummer: 70a986b1-9464-4830-8fb8-b43b6517911a

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Christian Riewe

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