

SHL YEAR END REPORTING PACK

PERIOD END DATE (dd/mm/yy) Current: 31-dec-12 Previous: 31-dec-11 P&L

REPORTING COMPANY:

Full official name
BU in SUN

SHL Danmark AS

DK5

<Update cell on tab "TB" D2>

OFFICIAL COMPANY NUMBERS:

Incorporation
Company/corporation tax
Sales tax

12072074

12072074

DK12072074

MAIN TRADING ADDRESS

Tuborg Boulevard 12
2900 Hellerup
Denmark

REGISTERED ADDRESS

Tuborg Boulevard 12
2900 Hellerup
Denmark

REPORTING CURRENCY

DKK

DATE & TIME PRODUCED

11-jan-13

PREPARED BY

Ming-Fai Man

DETAILS OF CONTINGENT LIABILITIES

NOT APPLICABLE/ENCLOSED

N/A

NO. OF SUPPLEMENTARY SHEETS

0

FINANCIAL CONTROLLER

Ming-Fai Man

EXTERNAL AUDITORS

Ernst & Young

To print the pack - Select "File", "Print"
 - Click the checkbox next to "Entire Worksheet", then "OK"

Signing conversion:

Revenue and Assets - positive

Costs and liabilities - negative

Return by e-mail, no later than **17:00 (London time), 15 January 2013** , to:

1. Tatjana Slykova, Group Senior Accountant, SHL Group Limited

INCOME STATEMENT			
REPORTING COMPANY :	DK5		
CURRENCY :	DKK		
PERIOD END DATE :	31-dec-12	31-dec-11	
	NOTES		
SALES REVENUE			
Online Product	-	-	
Other Product	-	-	
Total Consulting	-	-	
Training	-	-	
Outsourced Assessment	-	-	
PDRl	-	-	
TOTAL SALES REVENUE	-	-	
COST OF SALES			
Permanent Staff	-	-	
Associate Staff	-	-	
Cost of Product and Training	-	-	
Warehouse	-	-	
Sales & Marketing costs	-	-	
Staff Training	-	-	
Non-rechargeable expenses	-	-	
Other costs	-	-	
TOTAL COST OF SALES	-	-	
GROSS OPERATING PROFIT	-	-	
OVERHEAD COSTS			
Support Staff - Staff Costs	-	-	
Support Staff - Associates Costs	-	-	
Office Costs	-	-	
Travel and Subsistence	-	-	
Professional Fees	-	-	
IT & Communications	-	-	
Staff Training	-	-	
Administration	-	-	
Bad Debts Expense	-	-	
TOTAL OVERHEAD COSTS	-	-	
EBITDA	-	-	
OTHER OPERATING COSTS			
Depreciation Expense - Tangibles	3	-	-
Depreciation Expense - Intangibles	5	-	-
Profit/(loss) on Disposal of Fixed Assets		-	-
TOTAL OTHER COSTS		-	-
NET OPERATING PROFIT		-	-
OTHER ITEMS			
Interest & Similar Income Received	21	-	-
Interest & Similar Charges Paid	22	-	-
Currency Gains / (Losses) - External		-	-
Profit/(loss) on Disposal of Investments		-	-
Exceptionals		-	867.061
TOTAL OTHER ITEMS		-	867.061
PROFIT BEFORE GROUP ITEMS		-	867.061
GROUP ITEMS			
Interest & Similar Income Received	2a	-	-
Interest & Similar Charges Paid	2a	-	-
Central Cost Recharges	2b	-	-
Currency Gains / (Losses)		-	-
TOTAL GROUP ITEMS		-	-
PROFIT BEFORE TAX		-	867.061
Company / Corporations Tax	11	-	-
PROFIT AFTER TAX		-	867.061
OTHER			
Dividends Received - Group	2a	-	-
NET PROFIT AFTER DIVIDENDS		-	867.061

BALANCE SHEET			
REPORTING COMPANY :	DK5		
CURRENCY :	DKK		
PERIOD END DATE :		31-dec-12	31-dec-11
	NOTES		
<u>Non-Current Assets</u>			
Property, Plant and Equipment	3	-	-
Intangibles	5	-	-
Investments - Group	1	-	-
Investments - Other	4	-	-
Deferred Company Tax Asset	10A	-	-
Total Non-current Assets		<u>-</u>	<u>-</u>
<u>Current Assets</u>			
Inventory	6	-	-
Work in Progress (WIP)		-	-
Trade Debtors		-	-
Doubtful Debtors Provision	7	-	-
Company Tax Debtor	8	-	-
Other Debtors	12	-	-
Prepayments		-	-
Group Debtors - Subsidiaries		-	-
Loans to Group Companies		-	-
Cash at Bank (local)	13	-	-
Cash at Bank (pool)	13	-	-
Short Term Deposits	13	-	-
Non-recourse Accounts	13	-	-
Petty Cash	13	-	-
Total Current Assets		<u>-</u>	<u>-</u>
TOTAL ASSETS		-	-
<u>Current Liabilities</u>			
Bank Overdraft (local)		-	-
Bank Overdraft (pool)		-	-
Trade Creditors	15	-	-
Interest Creditors / Accruals		-	-
Other Creditors	16	-	-
Loans - External		-	-
Leases - External	14	-	-
Group Creditors - Subsidiaries		-	-
Loans from Group Companies		-	-
Deferred Revenue		-	-
Company Tax Payable	9	-	-
Total Current Liabilities		<u>-</u>	<u>-</u>
<u>Non-Current Liabilities</u>			
Loans - External		-	-
Leases - External	14	-	-
Other Creditors	17	-	-
Provisions	18	-	-
Company Tax Creditors	9	-	-
Deferred Company Tax Liability	10A	-	-
Total Non-Current Liabilities		<u>-</u>	<u>-</u>
TOTAL LIABILITIES		-	-
NET ASSETS		<u>-</u>	<u>-</u>
<u>Shareholder's Equity</u>			
Issued and Paid-Up Capital	19	(500.000)	(500.000)
Share Premium Reserve	19	-	-
Foreign Currency Translation Reserve	19	-	-
Asset Revaluation Reserve	19	-	-
Merger Reserve	19	-	-
Other Reserves	20	-	-
Retained Profits Brought Forward	19	500.000	1.367.061
Dividends Paid	19	-	-
Retained Profits Current Year	19	-	(867.061)
Other movements in retained profits	19	-	-
Total Shareholder's Equity		<u>(0)</u>	<u>(0)</u>
		-	-